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# **juntagrigo Documentation**

*Release latest*

**Mar 01, 2021**



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juntagrigo is a management platform for community gardens and vegetable cooperatives.

It provides the basic functionality like

- subscription management
- extra subscription management
- management of shares
- delivery management
- management of members



### 1.1 Basic Installation

Install juntagrigo with **pip**:

```
$ pip install juntagrigo
```

### 1.2 Django Settings

The following django settings are necessary to run juntagrigo.

Additional to juntagrigo the following apps have to installed into django:

```
INSTALLED_APPS = [  
    'django.contrib.auth',  
    'django.contrib.contenttypes',  
    'django.contrib.sessions',  
    'django.contrib.sites',  
    'django.contrib.messages',  
    'django.contrib.staticfiles',  
    'django.contrib.admin',  
    'juntagrigo',  
    'impersonate',  
]
```

The following authentication settings are required

```
AUTHENTICATION_BACKENDS = (  
    'juntagrigo.util.auth.AuthenticateWithEmail',  
    'django.contrib.auth.backends.ModelBackend'  
)
```

Additionally also some changes in the middleware have to to be added

```
MIDDLEWARE = [  
    'django.middleware.common.CommonMiddleware',  
    'django.contrib.sessions.middleware.SessionMiddleware',  
    'django.middleware.csrf.CsrfViewMiddleware',  
    'django.contrib.auth.middleware.AuthenticationMiddleware',  
    'django.contrib.messages.middleware.MessageMiddleware',  
    'impersonate.middleware.ImpersonateMiddleware',  
]
```

Since we use session we need a serializer

```
SESSION_SERIALIZER = 'django.contrib.sessions.serializers.PickleSerializer'
```

Django also needs to be configured to send emails and to access a database. If you need more helping points see the testsettings in the project folder

## 1.3 juntagrico Settings

For more information see the settings page.



You can use the following settings to configure juntagrigo

## 2.1 VOCABULARY

Vocabulary dictionary for organisation specific words. `_pl` indicates the plural of a word. the `member` key describes the custom name you give your members. the `member_type` key describes what you call your member in accordance to your organisation form.

Type: Dictionary

default value

```
{
  'member': 'Mitglied',
  'member_pl' : 'Mitglieder',
  'assignment' : 'Arbeitseinsatz',
  'assignment_pl' : 'Arbeitseinsätze',
  'share' : 'Anteilschein',
  'share_pl' : 'Anteilscheine',
  'subscription' : 'Abo',
  'subscription_pl' : 'Abos',
  'co_member' : 'Mitabonnet',
  'co_member_pl' : 'Mitabonneten',
  'price' : 'Betriebsbeitrag',
  'member_type' : 'Mitglied',
  'member_type_pl' : 'Mitglieder',
  'depot' : 'Depot',
  'depot_pl' : 'Depots',
  'package' : 'Tasche',
}
```

## 2.2 ORGANISATION\_NAME

The short name of your organisation

Type: String

default value

```
"Juntagrigo"
```

## 2.3 ORGANISATION\_NAME\_CONFIG

Additional information to enrich the organisation name with the type of the organisation and its corresponding article

Type: Dictionary

default value

```
{"type" : "",  
 "gender" : ""}
```

## 2.4 ORGANISATION\_LONG\_NAME

The long version of your organisation, if you have one otherwise also use the short one

Type: String

default value

```
"Juntagrigo the best thing in the world"
```

## 2.5 ORGANISATION\_ADDRESS

The address of your organisation

Type: dict with the keys - name - street - number - zip - city - extra

default value

```
{"name": "Juntagrigo",  
 "street" : "Fakestreet",  
 "number" : "123",  
 "zip" : "12456",  
 "city" : "Springfield",  
 "extra" : ""}
```

## 2.6 ORGANISATION\_PHONE

The phone number for your organisation

Type: string

default value

```
" "
```

## 2.7 ORGANISATION\_BANK\_CONNECTION

the bank connection information of your organisation

Type: dict with the keys - PC (postkonto) - BIC - IBAN - NAME

default value

```
{ "PC" : "01-123-5",  
  "IBAN" : "CH 00 12345 67890 12345 67890 10",  
  "BIC" : "BIC12345XX",  
  "NAME" : "Juntagrigo Bank", }
```

## 2.8 INFO\_EMAIL

The general email of your organisation

Type: String

default value

```
"info@juntagrigo.juntagrigo"
```

## 2.9 SERVER\_URL

The base url of your organisation (not the one where you run juntagrigo)

Type: String

default value

```
"www.juntagrigo.juntagrigo"
```

## 2.10 ADMINPORTAL\_NAME

The name you want to use for the portal

Type: String

default value

```
"my.juntagrigo"
```

## 2.11 ADMINPORTAL\_SERVER\_URL

The base URL where you run juntagrigo (and where your static lies)

Type: String

default value

```
"my.juntagrigo.juntagrigo"
```

## 2.12 BUSINESS\_REGULATIONS

URL to your business regulations document

Type: String

default value

```
" "
```

## 2.13 BYLAWS

URL to your bylaws document

Type: String

default value

```
" "
```

## 2.14 GDPR\_INFO

URL to your gdpr document

Type: String

default value

```
" "
```

## 2.15 MAIL\_TEMPLATE

Path to your custom html email template if you want to overwrite the look and feel of the html emails

Type: String

default value

```
"mails/email.html"
```

## 2.16 STYLE\_SHEET

If you want to use a custom design this specifies the path for your css

Type: String

default value

```
"/static/css/personal.css"
```

## 2.17 FAVICON

If you want to use a custom favicon this specifies the path for your favicon

Type: String

default value

```
"/static/img/favicon.ico"
```

## 2.18 FAQ\_DOC

URL to your FAQ document

Type: String

default value

```
" "
```

## 2.19 BOOTSTRAP

If you want to use a customized version of bootstrap this specifies the corresponding path for it

Type: String

default value

```
"/static/external/bootstrap-3.3.1/css/bootstrap.min.css"
```

## 2.20 EXTRA\_SUB\_INFO

If you use extra subscriptions this describes the URL to the document describing them

Type: String

default value

```
" "
```

## 2.21 ACTIVITY\_AREA\_INFO

URL to your document describing your activity areas

Type: String

default value

```
" "
```

## 2.22 SHARE\_PRICE

Price of one share

Type: String

default value

```
"250"
```

## 2.23 ENABLE\_SHARES

Enable all share related functionality

Type: String

default value

```
True
```

## 2.24 ENABLE\_REGISTRATION

Decides if new member can register

Type: Boolean

default value

```
True
```

## 2.25 BASE\_FEE

Yearly fee for members without a subscription

Type: String

default value

```
" "
```

## 2.26 CURRENCY

The default currency used within the system

Type: String

default value

```
"CHF"
```

## 2.27 ASSIGNMENT\_UNIT

The mode how assignments are counted: Valid values are EMTITY and HOURS. ENTITY the assignments are counted by occurrence, Hours the value of the assignments are counted by the actual time the user spent on a job.

Type: String

default value

```
"ENTITY"
```

## 2.28 PROMOTED\_JOB\_TYPES

Types of jobs which should appear on start page

Type: List of Strings

default value

```
[]
```

## 2.29 PROMOTED\_JOBS\_AMOUNT

Amount of jobs which should be promoted on the start page

Type: Integer

default value

```
2
```

## 2.30 DEPOT\_LIST\_GENERATION\_DAYS

Days on which the delivery list can be generated

Type: List of Integers representing days of the week, where Monday is 0 and Sunday is 6.

default value

```
[0, 1, 2, 3, 4, 5, 6]
```

## 2.31 BUSINESS\_YEAR\_START

Defining the start of the business year

Type: dict with the keys - day - month

default value

```
{"day":1, "month":1}
```

## 2.32 BUSINESS\_YEAR\_CANCELATION\_MONTH

The date until you can cancel your subscriptions

Type: Integer

default value

```
12
```

## 2.33 MEMBERSHIP\_END\_MONTH

The month at which end the members can leave the organisation

Type: Integer

default value

```
6
```

## 2.34 DEMO\_USER

If you run a demo setup and want to display the login name on the login page

Type: String

default value

```
' '
```

## 2.35 DEMO\_PWD

If you run a demo setup and want to display the password on the login page

default value



```
''
```

## 2.36 DEFAULT\_MAILER

The code to send mails. for more info see the code specified in the default value

default value

```
'juntagrigo.util.defaultmailer.Mailer'
```

## 2.37 FROM\_FILTER

Consisting of a regular expression and a default replacement. If the regular expression does not match the default replacement is used, and the original from is set as reply to

default value

## 2.38 COOKIE\_CONSENT

The text, confirm text, link text and url of the cookie consent

default value

```
{'text': _('{} verwendet folgende Cookies: session, csrf, cookieconsent.').
↪format (Config.adminportal_name()),
'confirm_text': _('einverstanden'),
'link_text': _('Hier findest du mehr zum Thema'),
'url': '/my/cookies'
}
```

## 2.39 IMAGES

Defining the different images for core and job assignments etc

default value

```
{'status_100': '/static/img/status_100.png',
'status_75': '/static/img/status_75.png',
'status_50': '/static/img/status_50.png',
'status_25': '/static/img/status_25.png',
'status_0': '/static/img/status_0.png',
'single_full': '/static/img/single_full.png',
'single_empty': '/static/img/single_empty.png',
'single_core': '/static/img/single_core.png',
'core': '/static/img/core.png'}
```

## 2.40 EMAILS

Defining the different email templates

default value

```
{
  'welcome': 'mails/welcome_mail.txt',
  'co_welcome': 'mails/welcome_added_mail.txt',
  'co_added': 'mails/added_mail.txt',
  'password': 'mails/password_reset_mail.txt',
  'j_reminder': 'mails/job_reminder_mail.txt',
  'j_canceled': 'mails/job_canceled_mail.txt',
  'confirm': 'mails/confirm.txt',
  'j_changed': 'mails/job_time_changed_mail.txt',
  'j_signup': 'mails/job_signup_mail.txt',
  'd_changed': 'mails/depot_changed_mail.txt',
  's_created': 'mails/share_created_mail.txt',
  'n_sub': 'mails/new_subscription.txt',
  's_canceled': 'mails/subscription_canceled_mail.txt',
  'm_canceled': 'mails/membership_canceled_mail.txt',
}
```

## 2.41 WHITELIST\_EMAILS

List of regular expression to determine which email addresses should receive emails while DEBUG mode is enabled

default value

```
[]
```

## 3.1 Custom CSS

1. Add your custom CSS file e.g. `{app}/static/css/{app}.css`
2. Adjust the `STYLE_SHEET` setting to point to that file

Note that the setting is specified without the `{app}` folder, as django will collect all static files into a single location.

## 3.2 Change the Logo

In the custom CSS set your logo as the background image of the `.juntagrigo_logo` element. e.g.:

```
.juntagrigo_logo {  
    background: url(/static/img/logo-{app}.png) center center;  
    background-size: contain;  
    background-repeat: no-repeat;  
    display: inline-block;  
    width: 300px;  
    height: 300px;  
}
```

Then add the image file to `{app}/static/img/logo-{app}.png` or as specified in the css before.

## 3.3 Custom Templates

Note: Changing the templates will increase your maintenance work. If you think the changes you want to make could also benefit other juntagrigo users, consider opening an issue, suggesting your changes to juntagrigo directly. If you need your changes quickly, you may still want to override the templates as described here.

1. In the `TEMPLATES` entry in your `{app}/settings.py` add the filesystem loader and specify `DIRS`:

```
TEMPLATES = [
    {
        'BACKEND': 'django.template.backends.django.DjangoTemplates',
        'DIRS': [os.path.join(BASE_DIR, 'templates')], # location of your overriding_
↪templates
        'OPTIONS': {
            # ...
            'loaders': [
                'django.template.loaders.filesystem.Loader', # use filesystem loader_
↪first
                'django.template.loaders.app_directories.Loader'
            ],
        },
    ],
]
```

2. Create a `templates` folder in the root of your project.
3. Copy the `juntagrico` template that you want to override from `juntagrico/templates` (in the `juntagrico` source code) to your new `templates` folder, while preserving the folder structure.
4. The project will now use your copy of the template instead of the original.

### 4.1 1.3.10

Has no migrations

#### 4.1.1 Fixes

- Fix participants list in job emails
- Added view\_name as id of the body element where it was missing

### 4.2 1.3.9

Has no migrations

#### 4.2.1 Fixes

- Fix in user name generation
- Fix in members joining a new subscription
- Fix cancelled subscription will no longer show up on type changes list

#### 4.2.2 Features & Improvements

- Added delivery copy action
- Deactivated members see more meaningful error message when trying to log in

## 4.3 1.3.8

Has no migrations

### 4.3.1 Fixes

- Fix in member cancellation
- Fix query for members in depot
- Fix mail button in subscriptions for depot
- Fix mail result page for area and depot admins
- Fix admin menu for depot and area admins
- Check if change date format is valid

### 4.3.2 Features & Improvements

- Added hint on subscription date change workflow

## 4.4 1.3.7

Has no migrations

### 4.4.1 Fixes

- Add mail button for depot admins
- Fixed query for depot admin member filter

## 4.5 1.3.6

Has no migrations

### 4.5.1 Fixes

- Assignments overviews only consider current business year
- Fix in export subscription
- Fix that users with filter permission can actually see the filters

### 4.5.2 Features & Improvements

- Inconsistencies include missing primary member as error

## 4.6 1.3.5

Has no migrations

### 4.6.1 Fixes

- Fix for MIME-Type picky browser
- Fix datatables dom

## 4.7 1.3.4

Has no migrations

### 4.7.1 Fixes

- Fix incorrect display of email count in subscription filters
- Member filter for depots only displays members with active subscription

### 4.7.2 Features & Improvements

- assignment counts include now planned assignments
- extracted assignment overviews into separate management list
- introduced search builder in new assignment management list
- moved general filters in corresponding management section in admin menu
- filter for all members and for active members
- streamlined the admin menu

## 4.8 1.3.3

Has no migrations

### 4.8.1 Fixes

- Fix in depot list amount overview
- rollback of xhtml2pdf version since it is not compatible with alpine linux

### 4.8.2 Features & Improvements

- Introduces subscription excel export

## 4.9 1.3.2

Has no migrations

### 4.9.1 Fixes

- Fix subscription count and depot display in member filter list
- Fix saving subscriptions with limited permissions
- Fix error when adding existing co-members with active subscriptions

### 4.9.2 Features & Improvements

- WHITELIST\_EMAILS supports now regular expressions and is now documented
- Deeper subscription inconsistency checks

## 4.10 1.3.1

Has no migrations

### 4.10.1 Features & Improvements

- **Developer Features:**
  - Upgraded requirements

## 4.11 1.3.0

Has migrations

### 4.11.1 Features & Improvements

- **Member Features:**
  - Share management: Overview of shares & cancellation of individual shares
  - Subscription management: Option to leave a subscription
  - Show membership state on membership page
  - Set nickname for subscription as shown on depot list
  - More readable listing of subscription parts
  - Include location in job reminder email
- **Admin Features:**
  - History of subscription memberships & scheduling of future changes of subscription recipients
  - Shares now store the creation date



- Filter members by permissions
- Batch editing of dates in shares
- Also copy unlimited places in job copying
- Show content of future subscriptions in name
- Check all timestamps for consistent order
- **Improvements in depot list:**
  - Layout optimization
  - Added vocabulary for “package” in depot list
- **Developer Features:**
  - Upgraded to django 3.1.x, therefore add ‘django.template.context\_processors.request’ to the TEMPLATES setting under ‘context\_processors’
  - Added permissions for admin notifications on subscription part change
  - Removed job\_id argument from contact-member view

#### 4.11.2 Fixes

- Fixes in cancellation of extra subscriptions
- Hide unused products in subscription order form
- Fixed share count in subscription overview
- Fixed issue in job copying
- Fixed notification emails with no recipients
- Assert that active subscriptions have at least 1 active part
- Fix in cancellation of subscription parts
- Minor bugfixes and fixed typos



### 5.1 1.2.3

Has Migrations

#### 5.1.1 Features & Improvements

- **Updated subscription management**
  - Added subscription parts as through model for the subscription - type mapping
  - Removed all active and cancelled flags. From now on only the corresponding dates are used to calculate the state of a subscription, extrasubscrion or subscription part.
  - The new permissions for the subscription part model must be given to the users that manage subscriptions
- Enabled emails to job participants for area admin
- More display and filter fields as well as new help texts in the admin section
- Recurring jobs can now override the duration for specific instances
- Show share id on the export
- Added FROM\_FILTER setting
- Email sending has been completely overhauled, including grouping certain emails in threads
- Added documentation for theming an juntagrigo instance
- Rewrite of depot list generation to be more performant and extensible
- Allow to disable email in management list
- Refactor of subscription part selection using form objects

## 5.1.2 Fixes

- Fix in subscription part selection (only integers allowed)
- Fix in share created mail
- Fix for email address parsing for python 3.8
- Fix in depot list change
- Prevent job overassignment
- Fixes in job overview page
- Various timezone related fixes
- Using logging instead of print in all places
- Minor bugfixes and fixed typos

## 5.2 1.2.2

Has migrations

- Various date related fixes for subscription change cancellation and job copying
- Recuring jobs can no have instance specific additional descriptions
- Extra subscription and types can now be hidden on the depot list
- The depot overview list is now grouped by day and contains a total
- Jobs can now have an infinite number of participants
- Job types can be hidden
- Fix for the coordinator bug

## 5.3 1.2.1

Has no migrations

- Fix in subscription change view bug from version 1.2.0

## 5.4 1.2.0

Has migrations

- Mailer code refactored, new permissions to be notified when a member, subscription or share is created or canceled
- Jobs are visible if they are on the same day even if they have already started
- Job time changed bugfix
- Removed google maps and corresponding setting
- Members can leave subscription
- Main member can be changed by Members themselves

- Non share holders are deactivated when subscription is deactivated
- Better gender texts
- Billing stubs are removed to extension
- Fix in upcoming jobs widget
- Fix in cancelation date calculation
- Fix in Co Member adding



### 6.1 1.1.9

Has migrations

- Added Cookie consent
- Design a bit more responsive
- Job display name used where possible
- Updated share management
- Added user management to deactivate canceled users
- Fix in welcome mail
- Fix in Subscription deactivation
- Links in emails work now also for internal links
- Old subscriptions are now visible in Member admin
- Fixed small bug in the size change

### 6.2 1.1.8

Has no migrations

- personal template loader removed adapt your settings accordingly
- **Added crispy-forms**
  - Add `CRISPY_TEMPLATE_PACK = 'bootstrap4'` to settings
  - Add `'crispy_forms'` to `INSTALLED_APPS`
- CSS class `'juntagrigo_logo'` is deprecated. Use `'juntagrigo-logo'` instead

- make sure users are logged out at sign up
- fix false message in job cancellation message
- added time to job search field in admin area
- fix broken deliveries
- fix text in subscription cancellation email
- fix for member add in admin area
- improvement of area overview
- descriptions allow now newlines and urls
- direct link from job overview to job entity in admin area
- job not directly deleted if members assigned
- fix for test data generation
- fix false date comparison in size change
- users can now have multiple subscriptions
- fix reply to error in mailing
- new right to edit past jobs
- reworked addons hooks, so that caching is obsolete (settings can be removed)
- fix cancelling inactive subscription fails if it has extra subs
- user menu rewrite
- lifecycle and consistency check code rewritten
- rewrote urls to use path and names
- depot list support now emojis
- major template rewrites. Check custom css besides custom logos

### 6.3 1.1.7

Has migrations

- New setting GDPR\_INFO to make it EU compliant
- Introduced Products in order to have multiple sizes for different Products. on existing Instances a default product called Product will be added
- Added gettext so that strings can be translated
- Texts where adapted
- Shares are controlled more thoroughly if enabled
- Possibility to easily pay back canceled shares by generating iso20022 pain001 xml file
- Only active subscriptions and members are shown in the filters
- Better sorting in the filters, also added textmarkers to be able to use better regex filtering
- Next jobs bug fixed so that all see there next jobs
- Subscription list bug with the duplicate subscription was fixed



- More information shown for Assignemnts on the admin overview page
- upgraded requirements
- added menu hooks for apps

## 6.4 1.1.6

Has migrations

- Work in progress
- Ability to display messages at the bottom of depot lists. Added in the data administration.
- Area admins are now informed when a member leaves their activity area
- New setting ORGANISATION\_NAME\_CONFIG to enrich the organisation name
- made texts more neutral on context of the organisation type
- removed the MEMBER\_STRING, MEMBERS\_STRING, ASSIGNMENT\_STRING and ASSIGNMENTS\_STRING for the VOCABULARY setting
- added new setting ENABLE\_SHARES to enable or disable all share related functions
- upgrade to bootstrap 4.1.3
- upgraded requirements
- added possibility to imitate special dates when activating and deactivating subscriptions and extrasubscriptions
- overhauled mail stuff. possibility to exchange mail sending code with the following setting DEFAULT\_MAILER
- new setting ENABLE\_REGISTRATION
- possibility to hide subscription sizes in subscription creation

## 6.5 1.1.5

Has migrations

- Fixed various errors and bugs in the onboarding process
- Other various bugfixes

## 6.6 1.1.4

Has migrations

- Fixed profile error
- IBAN field not nullable blank used for no value

## 6.7 1.1.3

No migrations

- Fixed Typo in Billable
- Empty strings as default for settings containing an url t a document
- Empty url configs prevent link from being displayed in templates
- fix for writing list and paid shares
- empty strings in profile IBAN field form are not validated anymore
- doc updated
- error in onetime job fixed